

**Annex II of the Guidelines
(Annex 6 of the Rule on the Licensing)**

**MODEL NOTIFICATION LETTER TO MARKET UNITS OF UCITS
IN LITHUANIA¹**

PART A Harmonized part

1 Name of the UCITS:

.....

2 Home Member State of the UCITS (i.e. The Member state in which registered office of management company or investment company is established:

.....

3 Legal form of the UCITS: *common fund/ unit trust/ investment company*
(please circle the correct choice

.....

4 Does the UCITS have sub-funds or compartments: *yes/ no*
(please circle the correct choice)

5

No	Name of the fund(s) and/or the subfund(s) to be marketed in the host MS ²	Duration (if applicable)	Code numbers in the host MS, if available (e.g. ISINcode)
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6 Management company/ Self-managed investment company:

.....

Address and registered office/seat/domicile if address and registered office/seat/domicile are not identical:

.....

Name, telephone number, fax number and e-mail address of the contact person:

.....

Duration of the company, if applicable:

¹ A collective investment undertaking incorporated and operating in accordance with the COUNCIL DIRECTIVE (85/611/EEC) of 20 December 1985 on the coordination of laws, regulations and administrative provisions relating to undertakings for collective investment in transferable securities (UCITS) as last amended by Directive 2001/108/EC of the Directive of the European Parliament and of the Council of 21 January 2002.

² Where a CIU intends to market only certain classes of shares, the indication may contain only the relevant classes.

.....
Scope of activities of the management company in Lithuania:

.....
.....

7 Possible additional comments of the UCITS:

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.....
.....

Attached documents³:

8 A valid original attestation granted by the competent home Member State authority or a copy of the original attestation self certified by the UCITS authorised directors or a third person empowered by written mandate to act on behalf of the UCITS that the copy is a true copy of the valid original in their possession and that it is the latest version issued by the home State authority

9 The latest up-to-date fund rules or instruments of incorporation (they need not be submitted separately if they are included in the prospectus; the latter must be indicated by the notifying UCITS or a third person empowered by written mandate to act on behalf of the notifying UCITS).

10 The latest up-to-date full and simplified prospectus

11 The latest published annual report and any subsequent half-yearly report

12 Note:

The latest versions of the documents to be attached to this letter, as approved by or filed with the home State authority, must be sent to the Lithuanian Securities Commission. A self certification by the UCITS' authorised directors or a third person empowered by written mandate to act on behalf of the UCITS will be accepted. The certification must state that the versions of the documents that have been attached to the notification letter are the latest ones which have been approved by or filed with the home State authority.

The notification letter may refer to documents that have already been sent to the Lithuanian Securities Commission, if still valid. The attestation from the home Member State competent authority must be sent in any case.

PART B Documents and information according to national marketing rules and other specific national regulations

³ The documents must be sent in the original language and translated into Lithuanian language, except the original attestation that can be sent in English.

13 Details of the arrangements made for the marketing of the units in the Lithuania

For submitting to the Lithuanian Securities Commission the specific information related to the marketing of fund units in Lithuania, European UCITS have to fill in the recommended form following appendix 8 of *The Rules on the Issue and Revocation of the Licences for Management Companies and Investment Companies with Variable Capital* (approved by Resolution No. 7 of 30 July 2003 of the Securities Commission (version of the Resolution No. 1K-15 of 5 April 2007 of the Lithuanian Securities Commission)) and enclose the latter duly signed with the notification letter. Lithuanian investor intending to acquire units or shares of UCITS should be presented with the abovementioned document altogether with the simplified prospectus.

Confirmation by the UCITS

14 I hereby confirm that the documents attached to this notification letter contain all relevant information as provided for in the Directive and CESR's guidelines regarding the notification procedure, including its annexes. The text of the documents does not have any deletions in comparison with the documents which have been provided to the home Member State authority but without prejudice to Art. 44(1) and Art. 45 of the Directive (cf. A.II. and especially Schedule A, Annex I, No. 4 of the Directive for full prospectus).

15 Date and place

(..... (signature of the authorised signatory of the UCITS or of a third person empowered by written mandate to act on behalf of the notifying UCITS))

(..... (name in full and position of the undersigned authorised signatory of the UCITS or of the third person empowered by written mandate to act on behalf of the notifying UCITS))

16 Explanatory text

The model notification letter is the common model developed to cover the harmonised contents of the notification procedure according to Art. 46 and Art. 6b(5) of the Directive (see footnote 1 of the model attestation). However, in addition to this, there are national requirements regarding marketing arrangements and advertising based on Art. 44 and art. 45, which grant powers for host Member State competent authorities (the national provisions of the host country may include requirements concerning paying agents, representatives in the host Member State etc.). This means that the model notification letter will have an additional attachment designed for the UCITSs marketing their investment units or shares in Lithuania and laying down the additional requirements provided for in the national Lithuanian legislation. A standardized summary of the national legal acts applicable to foreign UCITSs

shall be uploaded and regularly updated in the website of the Lithuanian Securities Commission at: <http://www.lsc.lt>